

MARKET ROUNDUP

11 Sep, 2025

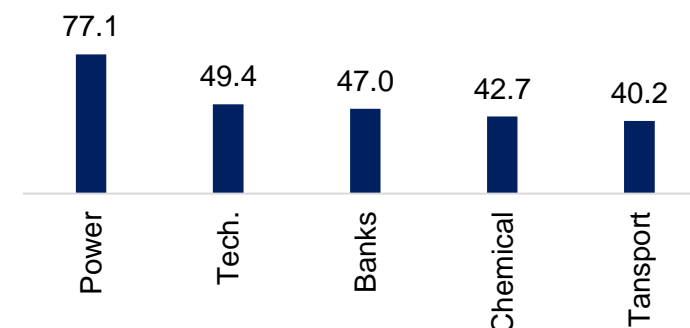
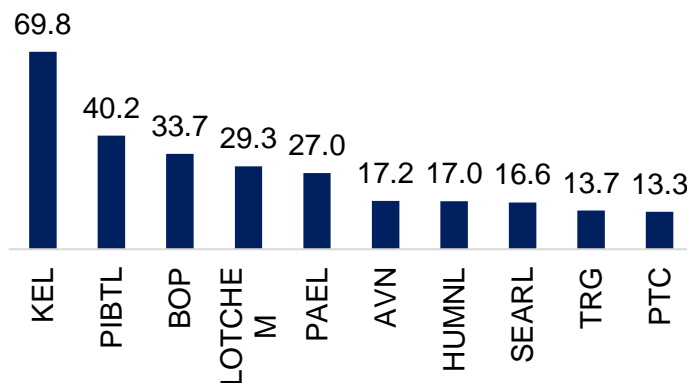


KSE-100 closes at 156,141 down 880 points

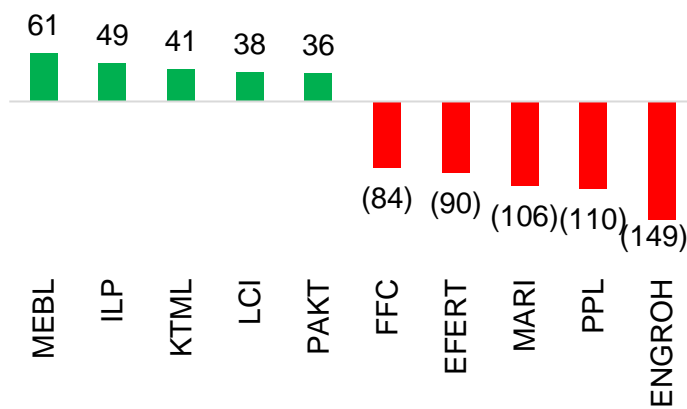
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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156,141 **-0.56%** 95,434 **-0.13%** 47,721 **-0.75%** 228,800 **-0.85%**

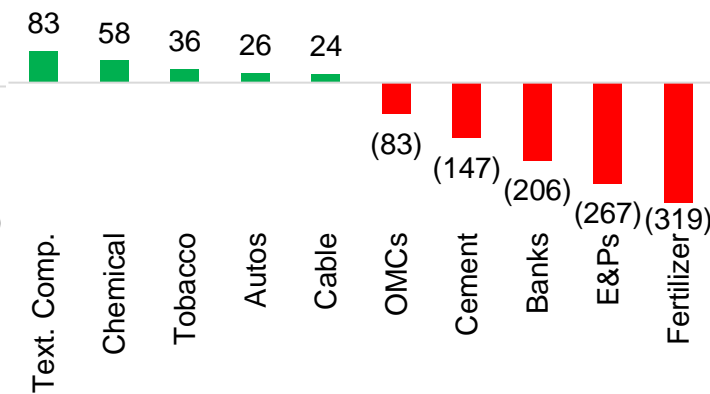
- The equity market opened on a strong footing but ended the session lower. The KSE-100 Index reached an intraday high of 157,817 and a low of 156,104, before closing at 156,141 — reflecting a decline of 880 points. Market activity remained healthy, with 402.8 million shares traded and a total turnover of PKR 29.1 billion.
- Major draggers on the index included ENGROH (-1.9%, -149 points), PPL (-2.5%, -110 points), MARI (-1.9%, -106 points), EFERT (-2%, -90 points), and FFC (-0.6%, -84 points). In terms of volume, KEL and PIBTL dominated the session, trading 69.8 million and 40.2 million shares, respectively.
- Strong buying interest was noted in the Exploration & Production, Oil Marketing Companies, Banking, and Fertilizer sectors, while the Cement sector exhibited mixed sentiment.
- Despite briefly surpassing the 157,800 level, the index was unable to sustain its gains as some profit-taking emerged. Looking ahead, the market is expected to retain its bullish undertone, though intermittent volatility may arise as it nears record highs. Investors are encouraged to focus on fundamentally sound sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and strong long-term growth potential.



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk